

Wednesday, April 13, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar masih terasa terjaga dengan kebanyakan indeks saham mengalami kenaikan. Harga minyak bumi masih terasa suportif, dengan adanya komentar dari menteri energi Rusia, bahwa ada kemungkinan persetujuan untuk kuota produksi baru dalam pertemuan di Doha hari minggu ini.
- **Indonesia:** Laporan media menyatakan bahwa Bank Indonesia berencana untuk mengadopsi suku bunga pedoman baru dalam bentuk reverse repo rate 7-hari. Bloomberg melaporkan bahwa kebijakan baru tersebut akan diumumkan pada hari Jumat dan efektif mulai bulan Agustus.

## Analisa Sekilas

- **FX:** JPY agak melemah terhadap USD, mendekati level 109 dengan adanya pandangan pasar bahwa penguatan belakangan ini terlalu cepat.

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## Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13115	EUR-USD	1,1386	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14998,20	GBP-USD	1,4275	DJIA	17721,25	164,84
GBP-IDR	18749,36	USD-JPY	108,54	Nasdaq	4872,09	38,69
JPY-IDR	121,14	AUD-USD	0,7684	Nikkei 225	15928,79	177,66
AUD-IDR	10040,42	NZD-USD	0,6924	STI	2814,65	5,41
CAD-IDR	10190,95	USD-CAD	1,2759	KLCI	1715,00	-0,28
SGD-IDR	9749,97	USD-CHF	0,9552	JCI	4829,57	42,60
MYR-IDR	3380,03	USD-NOK	8,1683	Baltic Dry	560,00	5,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,89	1Y	6,81			
1 Minggu	5,52	2Y	7,23			
1 Bulan	6,05	5Y	7,31			
3 Bulan	6,67	10Y	7,49			
6 Bulan	7,48	15Y	7,73			
12 Bulan	7,86	20Y	7,76			

For reference only. Source: Bloomberg, OCBC Bank

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### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
<b>04/12/2016 07:10</b>	<b>NZ REINZ House Sales YoY</b>	<b>Mar</b>	<b>--</b>	<b>8.20%</b>	<b>5.70%</b>	<b>--</b>
04/12/2016 09:00	PH Exports YoY	Feb	-3.20%	-4.50%	-3.90%	--
04/12/2016 09:30	AU NAB Business Conditions	Mar	--	12	8	--
<b>04/12/2016 09:30</b>	<b>AU NAB Business Confidence</b>	<b>Mar</b>	<b>--</b>	<b>6</b>	<b>3</b>	<b>--</b>
04/12/2016 14:00	JN Machine Tool Orders YoY	Mar P	--	-21.20%	-22.50%	--
<b>04/12/2016 14:00</b>	<b>GE CPI MoM</b>	<b>Mar F</b>	<b>0.80%</b>	<b>0.80%</b>	<b>0.80%</b>	<b>--</b>
<b>04/12/2016 14:00</b>	<b>GE CPI YoY</b>	<b>Mar F</b>	<b>0.30%</b>	<b>0.30%</b>	<b>0.30%</b>	<b>--</b>
04/12/2016 14:00	GE CPI EU Harmonized MoM	Mar F	0.80%	0.80%	0.80%	--
<b>04/12/2016 14:00</b>	<b>GE CPI EU Harmonized YoY</b>	<b>Mar F</b>	<b>0.10%</b>	<b>0.10%</b>	<b>0.10%</b>	<b>--</b>
<b>04/12/2016 16:30</b>	<b>UK CPI MoM</b>	<b>Mar</b>	<b>0.30%</b>	<b>0.40%</b>	<b>0.20%</b>	<b>--</b>
<b>04/12/2016 16:30</b>	<b>UK CPI YoY</b>	<b>Mar</b>	<b>0.40%</b>	<b>0.50%</b>	<b>0.30%</b>	<b>--</b>
<b>04/12/2016 16:30</b>	<b>UK CPI Core YoY</b>	<b>Mar</b>	<b>1.30%</b>	<b>1.50%</b>	<b>1.20%</b>	<b>--</b>
04/12/2016 16:30	UK Retail Price Index	Mar	260.8	261.1	260	--
04/12/2016 16:30	UK RPI MoM	Mar	0.30%	0.40%	0.50%	--
04/12/2016 16:30	UK RPI YoY	Mar	1.40%	1.60%	1.30%	--
<b>04/12/2016 16:30</b>	<b>UK PPI Output NSA MoM</b>	<b>Mar</b>	<b>0.20%</b>	<b>0.30%</b>	<b>0.10%</b>	<b>--</b>
<b>04/12/2016 16:30</b>	<b>UK PPI Output NSA YoY</b>	<b>Mar</b>	<b>-1.00%</b>	<b>-0.90%</b>	<b>-1.10%</b>	<b>--</b>
04/12/2016 16:30	UK ONS House Price YoY	Feb	--	7.60%	7.90%	--
04/12/2016 20:00	IN CPI YoY	Mar	5.00%	4.83%	5.18%	5.26%
<b>04/12/2016 20:00</b>	<b>IN Industrial Production YoY</b>	<b>Feb</b>	<b>0.80%</b>	<b>2.00%</b>	<b>-1.50%</b>	<b>--</b>
<b>04/12/2016 20:30</b>	<b>US Import Price Index MoM</b>	<b>Mar</b>	<b>1.00%</b>	<b>0.20%</b>	<b>-0.30%</b>	<b>-0.40%</b>
<b>04/13/2016 02:00</b>	<b>US Monthly Budget Statement</b>	<b>Mar</b>	<b>-\$104.0b</b>	<b>-\$108.0b</b>	<b>-\$52.9b</b>	<b>--</b>
<b>04/13/2016 06:45</b>	<b>NZ Food Prices MoM</b>	<b>Mar</b>	<b>--</b>	<b>0.50%</b>	<b>-0.60%</b>	<b>--</b>
<b>04/13/2016 07:50</b>	<b>JN Money Stock M2 YoY</b>	<b>Mar</b>	<b>3.10%</b>	<b>--</b>	<b>3.10%</b>	<b>--</b>
<b>04/13/2016 07:50</b>	<b>JN Money Stock M3 YoY</b>	<b>Mar</b>	<b>2.50%</b>	<b>--</b>	<b>2.50%</b>	<b>--</b>
04/13/2016 07:50	JN PPI MoM	Mar	0.00%	--	-0.20%	--
<b>04/13/2016 07:50</b>	<b>JN PPI YoY</b>	<b>Mar</b>	<b>-3.50%</b>	<b>--</b>	<b>-3.40%</b>	<b>--</b>
<b>04/13/2016 08:30</b>	<b>AU Westpac Cons Conf SA MoM</b>	<b>Apr</b>	<b>--</b>	<b>--</b>	<b>-2.20%</b>	<b>--</b>
04/13/2016 14:45	FR CPI EU Harmonized MoM	Mar F	0.70%	--	0.70%	--
<b>04/13/2016 14:45</b>	<b>FR CPI EU Harmonized YoY</b>	<b>Mar F</b>	<b>-0.10%</b>	<b>--</b>	<b>-0.10%</b>	<b>--</b>
04/13/2016 14:45	FR CPI MoM	Mar F	0.70%	--	0.70%	--
<b>04/13/2016 14:45</b>	<b>FR CPI YoY</b>	<b>Mar F</b>	<b>-0.20%</b>	<b>--</b>	<b>-0.20%</b>	<b>--</b>
04/13/2016 14:45	FR CPI Ex-Tobacco Index	Mar	100	--	99.32	--
04/13/2016 17:00	EC Industrial Production SA MoM	Feb	-0.70%	--	2.10%	--
<b>04/13/2016 19:00</b>	<b>US MBA Mortgage Applications</b>	<b>Apr-08</b>	<b>--</b>	<b>--</b>	<b>2.70%</b>	<b>--</b>
<b>04/13/2016 20:30</b>	<b>US Retail Sales Advance MoM</b>	<b>Mar</b>	<b>0.10%</b>	<b>--</b>	<b>-0.10%</b>	<b>--</b>
04/13/2016 20:30	US Retail Sales Ex Auto MoM	Mar	0.40%	--	-0.10%	--
04/13/2016 20:30	US Retail Sales Ex Auto and Gas	Mar	0.30%	--	0.30%	--
<b>04/13/2016 20:30</b>	<b>US PPI Final Demand MoM</b>	<b>Mar</b>	<b>0.20%</b>	<b>--</b>	<b>-0.20%</b>	<b>--</b>
04/13/2016 20:30	US PPI Ex Food and Energy MoM	Mar	0.10%	--	0.00%	--
04/13/2016 20:30	US PPI Final Demand YoY	Mar	0.30%	--	0.00%	--
04/13/2016 20:30	US PPI Ex Food and Energy YoY	Mar	1.30%	--	1.20%	--
<b>04/13/2016 22:00</b>	<b>CA Bank of Canada Rate Decision</b>	<b>Apr-13</b>	<b>0.50%</b>	<b>--</b>	<b>0.50%</b>	<b>--</b>
<b>04/13/2016</b>	<b>CH Trade Balance</b>	<b>Mar</b>	<b>\$34.95b</b>	<b>--</b>	<b>\$32.59b</b>	<b>--</b>
<b>04/13/2016</b>	<b>CH Exports YoY</b>	<b>Mar</b>	<b>10.00%</b>	<b>--</b>	<b>-25.40%</b>	<b>--</b>
04/13/2016	CH Imports YoY	Mar	-10.10%	--	-13.80%	--
04/12/2016 04/15	CH New Yuan Loans CNY	Mar	1100.0b	--	726.6b	--
04/12/2016 04/15	CH Money Supply M1 YoY	Mar	18.40%	--	17.40%	--
<b>04/12/2016 04/15</b>	<b>CH Money Supply M2 YoY</b>	<b>Mar</b>	<b>13.50%</b>	<b>--</b>	<b>13.30%</b>	<b>--</b>
04/11/2016 04/20	ID Local Auto Sales	Mar	--	--	88250	--

Source: Bloomberg

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